

CHECKLIST

Wise decisions begin with the right advice Am I suited to Self Managed Super?

Before setting up your own Self Managed Super Fund, you need to think about whether you are suited to this form of saving for your future. You may like to consider the following:

Am I suited to Self-Managed Super?

- | | |
|--------------------------|--|
| <input type="checkbox"/> | Can I trust myself to look after and not spend my super savings? |
| <input type="checkbox"/> | Do I have enough funds to make a Self-Managed Fund worthwhile? |
| <input type="checkbox"/> | Am I ready to make decisions regarding the investment of my superannuation funds? |
| <input type="checkbox"/> | Do I have a health problem that may make it difficult to obtain new insurance cover? |

We work with you to help you make the best decisions for your future and to ensure that your Super Fund is set up in the most beneficial way possible.

What Next?

If you would like to know more about Self Managed Super, contact your manager or partner at Enspira Financial to discuss.

**Disclaimer: The information contained in this fact sheet is not intended as specific advice.
Please contact Enspira Financial to discuss your individual situation.**

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